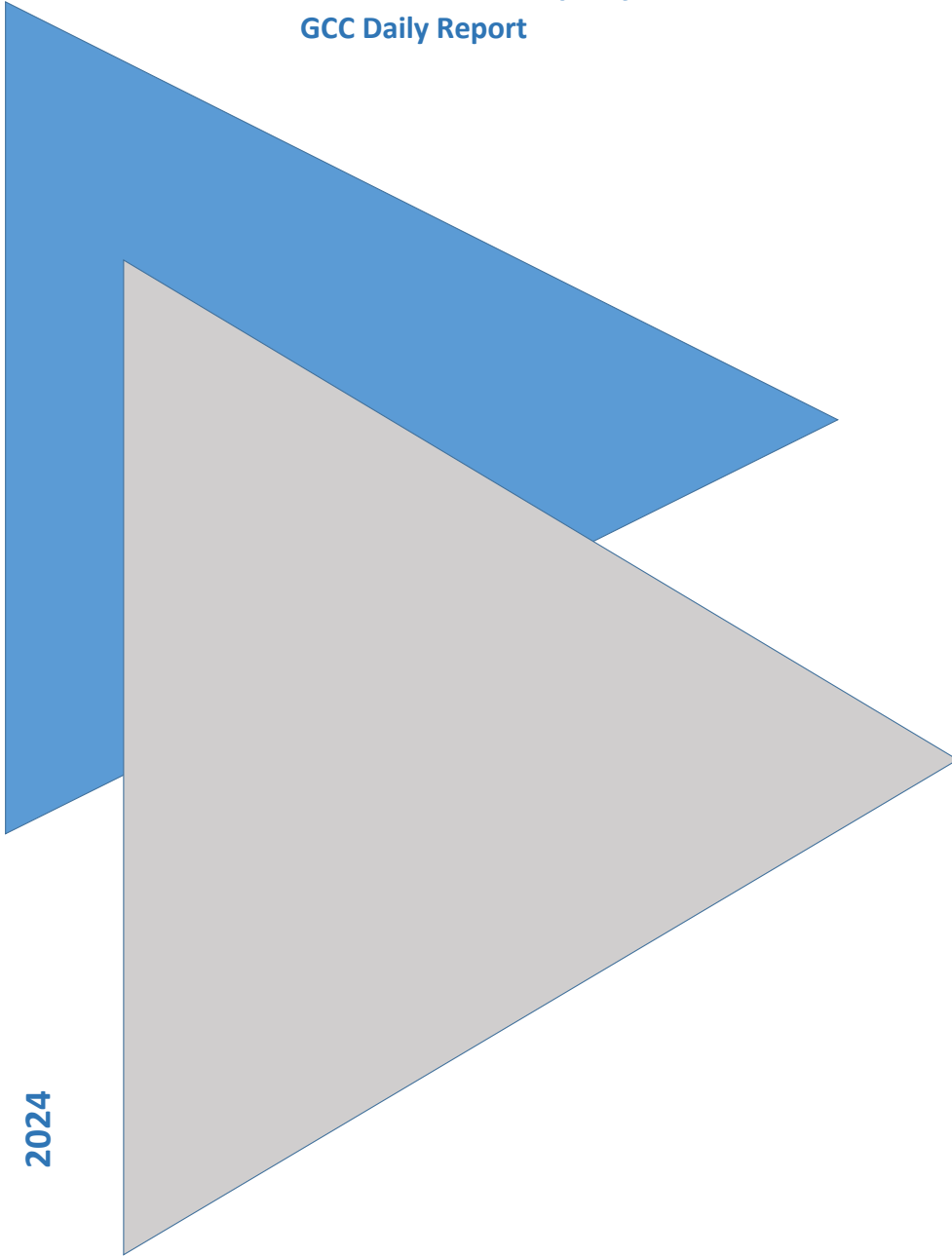


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

04/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,595.44	(1.7)	13.5	22.7	20.9	3.5	2.9	1.80%
MSCI Emerging Markets Index	1,090.17	(0.6)	6.5	15.2	15.1	1.8	1.7	2.64%
MSCI FM FRONTIER MARKETS	537.84	(0.4)	6.1	12.1	12.8	1.6	1.7	4.37%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	542.55	0.4	2.2	10.2	14.2	1.6	1.7	4.33%
Muscat Stock Exchange MSX 30 Index	4,781.07	0.1	5.9	12.3	12.1	0.9	0.8	5.23%
Tadawul All Share Index	12,118.05	(0.5)	1.3	20.2	22.2	2.4	2.3	3.63%
Dubai Financial Market General Index	4,364.76	(0.1)	7.5	8.4	11.3	1.3	1.1	5.50%
FTSE ADX GENERAL INDEX	9,366.71	(0.1)	(2.2)	17.0	21.2	2.6	2.2	2.07%
Qatar Exchange Index	10,321.09	(0.6)	(4.7)	11.5	14.5	1.3	1.5	4.20%
Bahrain Bourse All Share Index	1,944.41	(0.2)	(1.4)	7.6	11.3	0.7	0.9	8.91%
Boursa Kuwait All Share Price Return Ir	7,156.49	(0.5)	5.0	19.1	20.3	1.7	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	572.27	(0.6)	8.2	16.8	17.0	1.8	1.7	2.62%
MSCI AC Asia Ex. Japan Index	698.27	(0.5)	8.8	16.2	16.8	1.7	1.7	0.00%
Nikkei 225	37,047.61	(4.2)	10.7	23.6	25.4	2.1	1.9	1.78%
S&P/ASX 200	7,950.48	(1.9)	4.7	20.6	19.2	2.3	2.2	3.77%
Hang Seng Index	17,457.34	(1.1)	2.4	9.4	11.1	1.0	1.1	4.52%
NSE Nifty 50 Index	25,198.70	(0.3)	16.0	24.7	24.7	4.1	3.4	1.22%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.27	(1.0)	8.5	15.9	16.4	2.1	1.9	3.23%
MSCI Emerging Markets Europe Index	129.11	(1.6)	10.0	7.6	7.1	1.3	1.0	4.13%
FTSE 100 Index	8,249.66	(0.6)	6.7	14.6	14.4	1.9	1.7	3.83%
Deutsche Boerse AG German Stock Inc	18,596.05	(0.8)	11.0	15.4	15.7	1.7	1.6	2.97%
CAC 40	7,504.95	(0.9)	(0.5)	14.0	16.6	1.9	1.8	3.32%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,462.24	(2.1)	15.1	25.8	23.2	4.7	4.0	1.38%
S&P 500 INDEX	5,528.93	(2.1)	15.9	25.2	23.0	4.9	4.2	1.33%
Dow Jones Industrial Average	40,936.93	(1.5)	8.6	22.2	20.5	5.1	4.6	1.81%
NASDAQ Composite Index	17,136.30	(3.3)	14.2	48.2	37.6	6.5	5.8	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	524.79	-2.2	-2.0	-36%	130%
Gold Spot \$/Oz	2,490.96	-0.1	20.7	-1%	137%
BRENT CRUDE FUTR Nov24	74.46	1.0	-1.1	-16%	63%
Generic 1st'OQA' Future	74.64	1.6	-2.2	-41%	304%
LME COPPER 3MO (\$)	8,954.50	-2.5	4.6	-18%	107%
SILVER SPOT \$/OZ	28.07	0.1	17.9	-13%	134%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,781.07							
Change	3.18	0.07%						
Previous Close	4,777.90		Financial Sector	7,744.12	7,754.05	-0.13%	0.63%	4.75%
Open	4,777.90		Industry Sector	5,911.29	5,908.00	0.06%	0.51%	7.96%
Day's High	4,798.29		Services Sector	1,866.72	1,850.50	0.88%	2.36%	19.24%
Day's Low	4,774.19		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.91%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.052	8.33%	OMAN FISHERIES	0.038	-5.00%	NATIONAL DETERGE	0.650	0.09
RENAISSANCE SERVICES	0.42	5.00%	OMAN CHROMITE	4.030	-4.05%	OMAN REFRESHMEI	1.120	0.10
AI MAHA PETROLEUM PRODUCTS MA	1.07	3.88%	NATIONAL FINANCE	0.135	-3.57%	MAJAN COLLEGE	0.109	0.23
DHOFAR GENERATING	0.069	2.99%	OMINVEST BONDS 24	0.090	-3.23%	GULF MUSHROOM I	0.230	0.24
BARKA WATER AND POWER	0.27	2.66%	MAJAN COLLEGE	0.109	-1.80%	AMAN REAL ESTATE	0.095	0.49

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,118.05							
Change	-62.32	-0.51%	Tadawul Banks	11,909.67	11,944.93	-0.30%	-0.12%	-0.12%
Previous Close	12,180.37		Tadawul Energy	5,251.25	5,289.19	-0.72%	-0.86%	-0.86%
Open	12,072.70		Tadawul Utilities	14,403.71	14,422.45	-0.13%	-1.20%	-1.20%
Day's High	12,139.85		Tadawul Telecom	8,001.79	8,082.09	-0.99%	-0.95%	-0.95%
Day's Low	11,976.38		Tadawul Insurance	11,188.51	11,232.85	-0.39%	-0.81%	-0.81%
YTD Change	1.26%		Tadawul Retailing	7,911.55	7,939.62	-0.35%	2.74%	2.74%
Volume Mn	449,047.68		Tadawul Food & Beverages	6,197.70	6,189.81	0.13%	5.08%	5.08%
Value Traded Mn	7,305.21		Tadawul Media	31,906.33	31,883.39	0.07%	0.00%	0.00%
Traded / Listed Stocks	238	228	Tadawul Materials	5,667.88	5,720.04	-0.91%	-0.73%	-0.73%
			Tadawul Capital Goods	13,636.51	13,705.54	-0.50%	3.07%	3.07%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI FISHERIES	24.38	9.92%	FESH FASH SNACK FOOD PROD CO	11.44	-4.67%	AL-BAHA DEVELOPMI	0.14	140895.42
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	MOBI INDUSTRY CO	12.20	-4.39%	TOURISM ENTERPRIS	0.88	17666.01
SAUDI INDUSTRIAL EXPORT CO	26.5	6.77%	BATIC INVESTMENTS AND LOGIST	3.40	-2.86%	ANAAM INTERNATIO	1.09	15317.10
AL HASOOB CO	52	4.63%	SAUDI VITRIFIED CLAY PIPE CO	43.40	-2.69%	BATIC INVESTMENTS	3.40	9535.61
NATIONAL CO FOR GLASS IN/THE	51.8	4.33%	NATIONAL GAS & INDUSTRIALIZA	108.60	-2.69%	SAUDI ARABIAN OIL C	27.70	9224.47

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,364.76							
Change	-5.07	-0.12%						
Previous Close	4,369.83		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,369.83		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,370.88		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,337.28		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.08		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	115,277.41		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	279.86		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK OF DUBAI	6.69	6.19%	DRAKE & SCULL INTERNATIONAL	0.399	-2.45%	DRAKE & SCULL INTEI	0.40	81,634.14
AJMAN BANK PJSC	1.77	0.57%	SHUAA CAPITAL PSC	0.219	-1.35%	UNION PROPERTIES F	0.35	11,684.55
DUBAI ISLAMIC INSURANCE CO	0.368	0.55%	ISLAMIC ARAB INSURANCE COM	0.387	-1.02%	EMAAR PROPERTIES I	8.76	11,566.50
TAKAFUL EMARAT INSURANCE	0.535	0.38%	EMAAR PROPERTIES PJSC	8.76	-1.02%	SHUAA CAPITAL PSC	0.22	5,504.61
-	-	-	AL FIRDOUS HOLDINGS PJSC	0.322	-0.92%	DEYAAR DEVELOPME	0.70	4,414.73

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,366.71							
Change	-12.38	-0.13%						
Previous Close	9,379.09		Financial	16,581.49	16,598.32	-0.10%	0.86%	0.86%
Open	9,379.09		Telecommunication	4,519.57	4,496.94	0.50%	0.96%	0.96%
			Consumer Services	14,345.90	14,150.67	1.38%	-0.12%	-0.12%
Day's High	9,379.09		Basic Material	4,821.63	4,826.84	-0.11%	0.42%	0.42%
Day's Low	9,287.55		Industrials	2,660.60	2,682.08	-0.80%	1.37%	1.37%
YTD Change	-2.20%		Utilities	10,449.02	10,409.29	0.38%	3.95%	3.95%
			Energy	2,076.25	2,072.04	0.20%	1.15%	1.15%
Volume Mn	266,975.04		Health Care	2,585.25	2,587.75	-0.10%	-1.04%	-1.04%
Value Traded Mn	1,004.18		Real Estate	10,964.36	11,105.74	-1.27%	2.42%	2.42%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.675	14.99%	GULF MEDICAL PROJECTS	1.71	-10.00%	MULTIPLY GROUP	2.14	22252.66
ALKHALEEJ INVESTMENT	3.3	14.98%	UNION INSURANCE CO	0.599	-6.41%	ADNOC DRILLING CO	4.60	19535.65
ABU DHABI NATIONAL TAKAFUL C	5.48	14.88%	NMDC GROUP PJSC	27.16	-4.70%	RAK PROPERTIES	1.11	10871.50
RAS AL KHAIMAH WHITE CEMENT	1.06	3.92%	NATIONAL CORP TOURISM & HOTE	2.54	-2.68%	APEX INVESTMENT C	2.42	10791.14
FUJAIRAH CEMENT INDUSTRIES	0.295	2.79%	ESG EMIRATES STALLIONS GROU	8.46	-1.63%	ESHRAQ INVESTMEN	0.31	10240.16

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,321.09							
Change	-62.33	-0.60%	<b>Total Return</b>	23,502.35	23,644.28	-0.60%	1.16%	1.16%
Previous Close	10383.42		<b>Rayan Islamic</b>	4,812.12	4,839.76	-0.57%	0.93%	0.93%
Open	10383.42		<b>All Share</b>	3,660.57	3,680.38	-0.54%	0.96%	0.96%
			<b>Banks &amp; Finance</b>	4,454.29	4,479.73	-0.57%	1.42%	1.42%
Day's High	10383.42		<b>Industrials</b>	4,240.82	4,277.59	-0.86%	0.91%	0.91%
Day's Low	10310		<b>Transportation</b>	5,498.62	5,508.77	-0.18%	0.42%	0.42%
YTD Change	-0.04704621		<b>Real Estate</b>	1,541.70	1,545.64	-0.25%	0.67%	0.67%
			<b>Insurance</b>	2,331.56	2,337.47	-0.25%	-1.27%	-1.27%
Volume Mn	123.867		<b>Telecommunications</b>	1,724.40	1,729.13	-0.27%	-0.21%	-0.21%
Value Traded Mn	292.695		<b>Consumer Goods</b>	7,634.94	7,652.96	-0.24%	0.58%	0.58%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QLM LIFE & MEDICAL INSURANCE	2.29	3.95%	COMMERCIAL BANK PSQC	4.26	-1.82%	QATAR ALUMINUM M	1.25	24679.71
LESHA BANK LLC	1.36	1.42%	QATAR ALUMINUM MANUFACTURING	1.25	-1.73%	MASRAF AL RAYAN	2.36	7675.94
MEDICARE GROUP	4.41	1.17%	GULF INTERNATIONAL SERVICES	3.36	-1.61%	ESTITHMAR HOLDING	1.84	7341.71
AL RAYAN QATAR ETF	2.24	0.59%	MESAIEED PETROCHEMICAL HOLDI	1.66	-1.54%	MAZAYA REAL ESTAT	0.60	7050.46
QATAR NAVIGATION	11.75	0.34%	QATAR INDUSTRIAL MANUFACTUR	2.55	-1.39%	BALADNA	1.36	6332.48

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,944.41							
Change	-3.81	-0.20%	<b>MSCI Bahrain</b>	159.97	159.71	0.16%	0.38%	0.38%
Previous Close	1,948.22		<b>MSCI Bahrain Domestic Islamic</b>	62.22	61.79	0.70%	0.92%	0.92%
Open	1,948.22		<b>MSCI Bahrain Net TR USD</b>	436.83	436.13	0.16%	0.38%	0.38%
Day's High	1948.220							
Day's Low	1940.380							
YTD Change	-1.37%							
Volume Mn	1,373.82							
Value Traded Mn	0.472							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ZAIN BAHRAIN BSCC	0.12	5.26%	NATIONAL BANK OF BAHRAIN BSC	0.49	-2.97%	ALUMINIUM BAHRAII	1.08	167.34
BAHRAIN CINEMA CO	0.24	3.04%	ALUMINIUM BAHRAIN BSC	1.08	-0.46%	BAHRAIN CINEMA CC	0.24	119.44
-	-	-	-	-	-	NATIONAL BANK OF B	0.49	101.11
-	-	-	-	-	-	AL SALAM BANK BSC	0.21	29.93
-	-	-	-	-	-	BBK BSC	0.50	23.08

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,156.49							
Change	-32.49	-0.45%	<b>Industrials</b>	763.26	767.66	-0.57%	0.32%	-15.93%
Previous Close	7,188.98		<b>Banks</b>	1,763.72	1,770.14	-0.36%	-0.85%	7.06%
Open	7,169.50		<b>Consumer Service</b>	1,040.47	1,030.20	1.00%	4.90%	57.99%
			<b>Technology</b>	1,629.60	1,600.50	1.82%	1.82%	181.76%
Day's High	7,169.56		<b>Real Estate</b>	1,335.52	1,347.59	-0.90%	-0.61%	10.11%
Day's Low	7,138.60		<b>Financial Services</b>	1,403.18	1,411.13	-0.56%	0.34%	15.75%
YTD Change	4.98%		<b>Telecom</b>	1,025.09	1,035.15	-0.97%	1.13%	-7.24%
			<b>Health Care</b>	473.10	473.10	0.00%	7.18%	-1.88%
Volume Mn	0.21		<b>Insurance</b>	1,991.69	1,982.56	0.46%	1.53%	-13.13%
Value Traded Mn	46.94		<b>Basic Materials</b>	809.23	810.17	-0.12%	-0.93%	8.49%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT & GULF LINK TRANSPORT	49.50	13.01%	AL SAFAT INVESTMENT CO	89.60	-5.58%	INTL FINANCIAL ADVI	351.00	20642.21
FIRST TAKAFUL INSURANCE CO	183.00	9.58%	OSOS HOLDING GROUP CO	93.00	-4.91%	AL SAFAT INVESTMEP	89.60	18585.24
NATIONAL CLEANING COMPANY	49.70	7.11%	KUWAIT HOTELS SAK	179.00	-4.79%	KUWAIT PROJECTS HI	99.50	8795.89
OSOUL INVESTMENT KSCC	93.90	5.51%	INJAZZAT REAL STATE COMPANY	100.00	-4.76%	ARZAN FINANCIAL GF	192.00	8610.84
KFIC INVEST KSCP	82.90	4.94%	INDEPENDENT PETROLEUM GROUP	485.00	-4.15%	KUWAIT FINANCE HO	725.00	7970.32

Source: FSC